



## VACUUM AIR LIFT<sup>TM</sup>

THE ULTIMATE MASS BALANCE PLATFORM



A Triple Bottom Line Opportunity

**SEAREN offers** patented filtration technology named VAL designed for RAS fish farming



## **Value Proposition**

Searen's multifunctional VAL™ provides superior water quality, higher yields and sustainable operation at lower capital and operating costs.

Only VAL<sup>™</sup> creates clean, oxygenated water in a single device, producing healthier fish and higher yields, It combines simplicity, durability, reliability, and uptime to cut both CAPEX + OPEX

"VAL™ has run perfectly for 5 years. We've never had such clean water before. We've significantly increased our survival rate."

Christophe Rivaud – Fish Hatchery General Manager



# VAL awarded Solar Impulse Efficient Solution Label

- Sustainable Aquaculture, a water treatment solution utilizing Searen's VAL™, was awardedin February 2021 the "
   Solar Impulse Efficient Solution" Label
- Assessed by a pool of independent experts on:
  - 1. Feasibility
  - 2. Environmental Benefits
  - 3. Profitability
- VAL™ is now part of the #1000 Solutions Portfolio
  - Presented to decision-makers in business and government by Bertrand Piccard, Chairman of the <u>Solar Impulse Foundation</u> to encourage the adoption of more ambitious environmental targets and fast-track the implementation of profitable and sustainable a large scale solutions.



**ENVIRONMENTAL BENEFITS** 



#### 01/No Chemical Additives

VAL™ utilizes a purely physical process. It does not require chemical additives.



### **02/Improves Facility Atmosphere**

Stripped gas can be captured or released outside, reducing the need for ventilation and the impact of processing facilities.



### **03/Captures Extracted Waste**

VAL™ captures and contains extracted wastes.



## 04/Lower Energy Consumption

High efficiency and minimized auxiliary equipment lowers energy consumption, maintenance, discharge, and reduces environmental footprint.

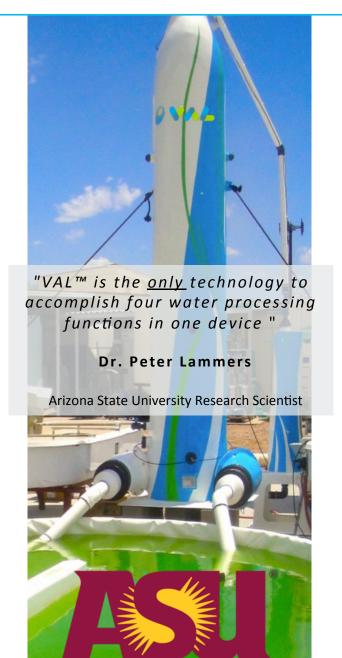


# WILDLIFE RESOURCES

## **Customer Testimonials**

"Pre VAL we were getting 6% survival at 6 days post hatch on our triploid walleye. This year, after the VAL installation, we had 32% survival. On our diploids we went from 32% survival to 84%. This will make a huge difference in our sterile walleye program."







## 100+ VALs have been installed in 40+ locations



## Latest references in RAS segment\*

*Many other references in shellfish depuration, micro-algae production, municipal, industrial and Oil & gas segments						
Name	Location	Species	Year	Number of VALs	Function	
SAFE	Florida	Tilapia	2021	16 (WIP)	Circulation, degassing, oxygenation & skimming	
TransparentSea	California	Shrimp	2021	2 (WIP)	Skimming, degassing & oxygenation	
DeepWater Farms	Alberta	Stripped bass	2021	1 (WIP)	Skimming	

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Local Coho	New York	Coho	2020	2	Skimming
State Hatchery	Utah	Walleye	2020	1	Degassing
IEDEMED	Franco	Soo Pooo	2020	11	Circulation, degassing, oxygenation, skimming &

2020

2020

2020

2020

Sea Bass

Sturgeon

Salmon

Trout

**IFREMER** 

Acipencer

ZHWA

Estalens

France

Madagascar

Swiss

France

11

pathogens extraction

Water polishing & Off-flavors removal

Skimming

Circulation, degassing, oxygenation & skimming

## INTRODUCING



## SEAREN CEO EMMANUEL BRIQUET









- Created Provence Aquaculture in 1989, the world's first organic-certified fish farm.
- In 2005, founded Corse Aquaculture, an organic-certified fish farm in Corsica.
- Recognized expert in sustainable aquaculture as current/former member of:
  - French Department Of Agriculture's Organic Aquaculture Working Group
  - OrAqua (official EU working group)
  - European Commission on Organic Aquaculture working group
  - USDA's Organic Aquaculture Task Force.
  - UNIDO expert in sustainable seafood production
- In 2014, Searen LLC received an exclusive license from Coldep the Americas.
- 2015 Ocean Accelerator + Confluence "W" prize. Began Searen aquaculture operations.
- Winner of the 2017 Pipeline H20 award for groundbreaking water technologies
- Awarded Solar Impulse award for performance and profitability







Emmanuel has been interviewed extensively by the world's news media:

## FOUNDING TEAM - Today's Staff

## **THOMAS ANDREWS**



CTO



**VP Engineering** 

Defense Industry



**MSME** Mechanical

Engineering - Cal. State

## **EMMANUEL BRIQUET**



CEO



27 Years

Entrepreneurial Experience



**United Nations** 

Aquaculture Industry Expert

JOHN BROOKS



CFO



Controller

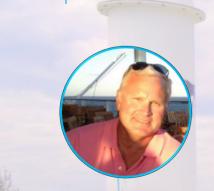
\$25m+ Corporation



MBA

University of Minnesota

## SEAREN - BOARD OF ADVISORS



#### Tom Browning

Angel Investor

39 years in CPG with startups and Blue-Chip Fortune 100

University of New Mexico



#### Richard Cropper

Angel Investor

35 years in corporate and municipal finance and banking

**Xavier University** 



#### **Greg Morris**

Co-founder

Morris Technologies, GE Additive, Vertex Manufacturing

Dickinson College



#### **Antony Seppi**

**Executive Director** 

HCDC , Pipeline H2O, Hamilton Mill, City of Hamilton, AXA

Wake Forest/ U Cincinnati



#### John Spencer

Senior VP, DMB&B,

Co-founder CoMADE, Planet Feedback, Unicast

New York University









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